

LARA ROBINSON



JUNIOR FINANCIAL ANALYST

Phone: 617-576-7166
Mail: lara-robinson@email.com

Address: Cambridge, MA



Dynamic and results-oriented Junior Financial Analyst with a solid foundation in financial analysis, data interpretation, and forecasting. Proven ability to thrive in fast-paced environments, adept at identifying financial trends and providing actionable insights. Seeking to leverage analytical skills and drive for excellence in a challenging finance role.

EXPERIENCE

June 2022 - Now	Horizon Bank / Cambridge, MA
Investment Banking Analyst	<ul style="list-style-type: none">Analyze industry trends and market data, identifying three high-potential investment opportunities, resulting in a 20% increase in client portfolio value.Assist in the preparation of pitch books and presentations, contributing to the successful closure of two major deals worth over million each.Conduct company valuations and performed financial due diligence, leading to the identification of cost-saving measures worth million in a potential acquisition target.
June 2021 - August 2021	Summit Wealth Management / Cambridge, MA
Financial Analyst Intern	<ul style="list-style-type: none">Conducted financial modeling and analysis resulting in a 10% increase in forecast accuracy.Assisted in preparing monthly financial reports and presentations, leading to a 15% reduction in report turnaround time.Contributed to the development of forecasting models, optimizing budget allocation and reducing unnecessary expenses by 8%.

EDUCATION

August 2018 - May 2022	Lesley University / Cambridge, MA
BS in Finance	Relevant coursework: Financial Modeling, Investment Analysis, Corporate Finance

SKILLS

Financial Analysis	Expert	Data Interpretation	Expert
Market Research	Expert	Moody's Analytics, FactSet, Xero, Fathom	Expert

COURSES

